

IHSG	7,350
Change (%)	0.16%
Net Foreign	372.91 B
Support	7310
Resistance	7380

Sectoral	Last
IDXBASIC.JK	1,291
IDXCYCLIC.JK	827
IDXENERGY.JK	2,135
IDXFINANCE.JK	1,516
IDXHEALTH.JK	1,361
IDXNONCYC.JK	720
IDXINDUST.JK	1,115
IDXINFRA.JK	1,586
IDXPROPERT.JK	680
IDXTECHNO.JK	3,591
IDXTRANS.JK	1,610

Commodities	Last	Change %
Crude Oil May 24	80.9	0.36%
Brent Crude Oil	85.7	0.30%
Gold Apr 24	2170.1	0.47%
Copper May 24	4.0	-0.10%

Indeks	Close	Change %
Dow Jones Industrial Average	39,476	-0.77%
S&P 500	5,234	-0.14%
NASDAQ Composite	16,429	0.16%
FTSE 100	7,931	0.61%
DAX PERFORMANCE-INDEX	18,206	0.15%
SSE Composite Index	3,048	-0.94%
HANG SENG INDEX	16,499	-2.16%
Nikkei 225	40,888	0.00%

Indikator	Tingkat
GDP Growth Rate	0.45 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.75 percent
Inflation Rate MoM	0.37 percent
Interest Rate	6 percent
Balance of Trade	867 USD Million
Current Account	-1290 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	13.17 points
Manufacturing PMI	52.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Tumbuh 29 Persen, Laba Midi Utama (MIDI) 2023 Sentuh Rp516 Miliar
- Stabil, Emiten Prajogo Pangestu (BREN) Kantongi Rating idAA-
- Bank Danamon (BDMN) Sebar Dividen Rp1,2T Setara 35 Persen Laba 2023
- Melorot 47 Persen, Laba Lippo Cikarang (LPCK) 2023 Sisa Rp161 Miliar
- Envy Technologies (ENVY) Sodorkan Right Issue 2,51 Miliar Saham

NEWS MARKET
SENTIMEN GLOBAL
- Pasar saham global bergerak melemah pada perdagangan sebelumnya. Indeks S&P 500, Eurostoxx, dan Shanghai komposit masing-masing bergerak sebesar -0.14%, -0.42%, dan -0.90%.
- obligasi AS tenor acuan 10 tahun ditutup turun dari 4.27% ke 4.20%. Pergerakan pasar dipengaruhi Suku Bunga AS yang bertahan sesuai ekspektasi konsensus dan Jepang yang terhindar dari resesi.

SENTIMEN DOMESTIK
- Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah ditutup melemah 0.77% ke level 15,775.
- Imbal hasil obligasi negara tenor acuan 10 tahun naik dari 6.63% ke 6.66% dan IHSG melemah -0.41%. Pergerakan pasar dipengaruhi oleh Suku Bunga BI yang bertahan sesuai ekspektasi konsensus dan setelah pengumuman hasil pilpres 2024 oleh KPU.

SENTIMEN MAKRO
- BI Pada Rapat Dewan Gubernur (RDG) BI tanggal 19-20 Maret 2024, Bank Indonesia memutuskan untuk mempertahankan suku bunga acuan BI Rate sebesar 6%, suku bunga Deposit Facility tetap pada 5,25%, dan suku bunga Lending Facility tetap pada 6,75%. Transaksi Uang Elektronik (UE) mencatat pertumbuhan sebesar 44,24% (year on year/yoy) menjadi Rp 80,03 triliun pada Februari 2024. Sementara itu, transaksi Quick Response Indonesian Standard (QRIS) mengalami pertumbuhan sebesar 161,51% (yoy), dengan jumlah pengguna mencapai 46,98 juta dan jumlah pedagang mencapai 31,27 juta.
- Bank Sentral AS mempertahankan tingkat suku bunga dana federal pada level stabil tertinggi dalam 23 tahun, yaitu 5.25%-5.5%, untuk lima kali secara beruntun pada bulan Maret 2024, sesuai dengan harapan pasar. Para pembuat kebijakan masih berencana untuk menurunkan suku bunga sebanyak tiga kali tahun ini, mirip dengan proyeksi perempat tahunan pada bulan Desember. Rencana tersebut juga menunjukkan tiga pemangkasan pada tahun 2025, satu kali lebih sedikit dibandingkan dengan bulan Desember, dan tiga pemangkasan tambahan pada tahun 2026.

KOMODITAS
- MINYAK MENTAH, Harga minyak sedikit tertekan oleh data permintaan bahan bakar bensin AS yang lemah dan laporan mengenai rancangan resolusi PBB yang menyerukan gencatan senjata di Gaza. Administrasi Informasi Energi AS melaporkan stok minyak mentah di AS menurun secara tak terduga minggu lalu, stok bahan bakar bensin menurun pada periode sebelumnya.
- EMAS, Harga emas melemah dari reli yang mendapatkan dorongan tambahan dari pernyataan Jerome Powell. Emas melemah 0,72% menjadi \$2.170 per ons, setelah mencapai rekor tertinggi sepanjang masa sebesar \$2.222,39 sebelumnya dalam sesi tersebut.
- CPO, minyak kelapa sawit Malaysia turun pada hari Jumat, menghapus kenaikan sebelumnya, di tengah ketidakpastian atas pertumbuhan produksi dan koreksi pada minyak nabati pesaingnya. Di negara pembeli utama, China, data PMI resmi untuk bulan Maret akan dirilis minggu depan. Untuk minggu ini, kontrak-kontrak tersebut menunjukkan penurunan pertama dalam lima minggu terakhir, tergelincir sekitar 1,0% sejauh ini, terseret oleh aksi ambil untung baru-baru ini setelah harga-harga mencapai level tertinggi dalam lebih dari satu tahun minggu lalu, yaitu lebih dari MYR 4.300.

Source: CNBC Indonesia, Bisnis Indonesia, Kontan, Investor Daily, Tradingeconomics, RTI

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TLKM	3,900	Trading Buy	3,980	4,090	3,780	Oversold, Morning Doji Star, entry level: 3790-3900
ASII	5,375	Buy on Weakness	5,500	5,625	5,200	Golden Cross MA200, entry level: 5225-5375
BTPS	1,360	Buy on Weakness	1,400	1,420	1,315	MACD Golden Cross, DY 6.80%, P/E 9.7x, P/BV 1.19x. , entry level: 1320-1360
BREN	5,350	Speculative Buy	5,450	5,600	5,175	Consolidation, entry level: 5200-5350
AGRO	302	Hold	312	316	292	Bullish Breakaway

LQ45 PRICE PERFORMANCE



Monday, March 25, 2024

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
	BRIS	2,630	-1.87%	21	BRIS		51.15%		BRIS	2,630	81%	1,450		2,960	-11%
25	ACES	915	-0.54%	20	ACES		27.08%		ACES	915	112%	432		950	-4%
	BBTN	1,560	9.47%	6	BBTN		24.80%		BBTN	1,560	32%	1,180		1,570	-1%
27	ESSA	655	3.15%	21	ESSA		23.58%		ESSA	655	36%	480		990	-34%
	MEDC	1,415	-1.05%	6	MEDC		22.51%		MEDC	1,415	68%	840		1,705	-17%
	PTBA	2,940	-0.34%	6	PTBA		20.49%		PTBA	2,940	28%	2,300		4,200	-30%
	SIDO	630	-0.79%	20	SIDO		20.00%		SIDO	630	32%	478		875	-28%
	EXCL	2,390	-0.42%	25	EXCL		19.50%		EXCL	2,390	41%	1,695		2,640	-9%
	PGAS	1,320	-1.12%	7	PGAS		16.81%		PGAS	1,320	25%	1,060		1,535	-14%
	BMRI	7,050	0.00%	12	BMRI		16.53%		BMRI	7,050	42%	4,950		7,500	-6%
	AKRA	1,700	-4.23%	12	AKRA		15.25%		AKRA	1,700	35%	1,255		1,825	-7%
5	INKP	9,350	2.19%	6	INKP		12.31%		INKP	9,350	36%	6,900		11,850	-21%
	ADRO	2,650	0.00%	3	ADRO		11.34%		ADRO	2,650	32%	2,010		3,160	-16%
15	BBNI	5,850	0.86%	10	BBNI		8.84%		BBNI	5,850	36%	4,313		6,250	-6%
	UNTR	24,600	-0.71%	4	UNTR		8.73%		UNTR	24,600	18%	20,925		31,700	-22%
	ITMG	27,800	0.18%	4	ITMG		8.38%		ITMG	27,800	26%	22,125		41,500	-33%
	BBCA	10,100	-0.25%	26	BBCA		7.45%		BBCA	10,100	17%	8,600		10,400	-3%
20	BBRI	6,125	0.41%	15	BBRI		6.99%		BBRI	6,125	30%	4,710		6,450	-5%
	CPIN	5,300	0.47%	36	CPIN		5.47%		CPIN	5,300	22%	4,330		5,800	-9%
24	ICBP	11,125	1.60%	16	ICBP		5.20%		ICBP	11,125	16%	9,625		11,925	-7%
	HRUM	1,385	-0.36%	7	HRUM		3.75%		HRUM	1,385	29%	1,075		1,945	-29%
28	PGEO	1,195	-0.42%	19	PGEO		2.14%		PGEO	1,195	101%	595		1,680	-29%
	MAPI	1,815	0.55%	14	MAPI		1.40%		MAPI	1,815	39%	1,305		2,070	-12%
9	INDF	6,425	-0.39%	6	INDF		-0.39%		INDF	6,425	4%	6,175		7,550	-15%
	AMRT	2,900	0.00%	37	AMRT		-1.02%		AMRT	2,900	16%	2,490		3,030	-4%
23	TLKM	3,900	0.26%	16	TLKM		-1.27%		TLKM	3,900	15%	3,390		4,500	-13%
	PTMP	199	-10.36%	75	PTMP		-1.49%		PTMP	199	193%	68		338	-41%
13	ANTM	1,670	-1.76%	10	ANTM		-2.05%		ANTM	1,670	19%	1,405		2,160	-23%
	GGRM	19,850	-0.75%	7	GGRM		-2.34%		GGRM	19,850	2%	19,500		30,050	-34%
14	INCO	4,150	-2.58%	10	INCO		-3.71%		INCO	4,150	15%	3,610		7,100	-42%
	ASII	5,375	0.47%	6	ASII		-4.87%		ASII	5,375	10%	4,900		7,000	-23%
39	ARTO	2,700	0.75%	1,459	ARTO		-6.90%		ARTO	2,700	76%	1,530		3,860	-30%
	KLBF	1,485	1.71%	23	KLBF		-7.76%		KLBF	1,485	6%	1,405		2,350	-37%
19	INTP	8,600	0.29%	15	INTP		-8.51%		INTP	8,600	1%	8,500		11,500	-25%
	SMGR	5,800	0.87%	18	SMGR		-9.38%		SMGR	5,800	3%	5,625		7,250	-20%
17	TOWR	875	2.34%	13	TOWR		-11.62%		TOWR	875	7%	820		1,130	-23%
	SRTG	1,440	-1.37%	#N/A	SRTG		-12.20%		SRTG	1,440	2%	1,405		2,090	-31%
33	MTEL	615	0.00%	25	MTEL		-12.77%		MTEL	615	2%	600		770	-20%
	MBMA	488	1.24%	1,559	MBMA		-12.86%		MBMA	488	2%	478		955	-49%
16	MDKA	2,320	-3.33%	#N/A	MDKA		-14.07%		MDKA	2,320	13%	2,060		4,320	-46%
	GOTO	68	1.49%	#N/A	GOTO		-20.93%		GOTO	68	26%	54		147	-54%
29	UNVR	2,720	0.00%	22	UNVR		-22.95%		UNVR	2,720	6%	2,570		4,630	-41%
	EMTK	444	2.78%	#N/A	EMTK		-24.75%		EMTK	444	7%	414		855	-48%
38	BRPT	945	-1.05%	208	BRPT		-28.95%		BRPT	945	33%	710		1,950	-52%
	BUKA	150	4.90%	#N/A	BUKA		-30.56%		BUKA	150	10%	136		268	-44%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER

:

PER saat ini dibawah 10 kali
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- LQ45

adalah Indeks yang mengukur kinerja harga dari

besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, March 25, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	8,775	-0.85%	123	AMMN		33.97%	AMMN	8,775	416%	1,700		9,000	-3%
2 BMRI	7,050	0.00%	12	BMRI		16.53%	BMRI	7,050	42%	4,950		7,500	-6%
3 INKP	9,350	2.19%	6	INKP		12.31%	INKP	9,350	36%	6,900		11,850	-21%
4 ADRO	2,650	0.00%	3	ADRO		11.34%	ADRO	2,650	32%	2,010		3,160	-16%
5 BBNI	5,850	0.86%	10	BBNI		8.84%	BBNI	5,850	36%	4,313		6,250	-6%
6 UNTR	24,600	-0.71%	4	UNTR		8.73%	UNTR	24,600	18%	20,925		31,700	-22%
7 BBKA	10,100	-0.25%	26	BBKA		7.45%	BBKA	10,100	17%	8,600		10,400	-3%
8 BBRI	6,125	0.41%	15	BBRI		6.99%	BBRI	6,125	30%	4,710		6,450	-5%
9 CPIN	5,300	0.47%	36	CPIN		5.47%	CPIN	5,300	22%	4,330		5,800	-9%
10 ICBP	11,125	1.60%	16	ICBP		5.20%	ICBP	11,125	16%	9,625		11,925	-7%
11 INDF	6,425	-0.39%	6	INDF		-0.39%	INDF	6,425	4%	6,175		7,550	-15%
12 AMRT	2,900	0.00%	37	AMRT		-1.02%	AMRT	2,900	16%	2,490		3,030	-4%
13 TLKM	3,900	0.26%	16	TLKM		-1.27%	TLKM	3,900	15%	3,390		4,500	-13%
14 ANTM	1,670	-1.76%	10	ANTM		-2.05%	ANTM	1,670	19%	1,405		2,160	-23%
15 ASII	5,375	0.47%	6	ASII		-4.87%	ASII	5,375	10%	4,900		7,000	-23%
16 KLBF	1,485	1.71%	23	KLBF		-7.76%	KLBF	1,485	6%	1,405		2,350	-37%
17 SMGR	5,800	0.87%	18	SMGR		-9.38%	SMGR	5,800	3%	5,625		7,250	-20%
18 TOWR	875	2.34%	13	TOWR		-11.62%	TOWR	875	7%	820		1,130	-23%
19 MDKA	2,320	-3.33%	#N/A	MDKA		-14.07%	MDKA	2,320	13%	2,060		4,320	-46%
20 GOTO	68	1.49%	#N/A	GOTO		-20.93%	GOTO	68	26%	54		147	-54%
21 UNVR	2,720	0.00%	22	UNVR		-22.95%	UNVR	2,720	6%	2,570		4,630	-41%
22 BRPT	945	-1.05%	208	BRPT		-28.95%	BRPT	945	33%	710		1,950	-52%

Sector Weights for Monday, March 18, 2024		Industry Group Weights for Monday, March 18, 2024	
Sector Name	Weight%	Industry Group Name	Weight%
Financials	62.21	Banks	62.21
Communication Services	10	Telecommunication Services	10
Consumer Staples	7.73	Materials	7.52
Materials	7.52	Capital Goods	4.89
Industrials	4.89	Food Beverage & Tobacco	4.28
Energy	3.47	Energy	3.47
Consumer Discretionary	2.79	Consumer Discretionary Distribution & Retail	2.79
Health Care	1.41	Consumer Staples Distribution & Retail	2.51
		Pharmaceuticals, Biotechnology & Life Sciences	1.41
		Household & Personal Products	0.94

MSCI FEBRUARY 2024 QUARTERLY INDEX REVIEW		
Announcement date : February 12, 2024, All changes will be made as of the close of February 29, 2024, Effective date March 01, 2024		
INDONESIA		NEXT
- MSCI Global Standard Indexes List	- MSCI Small Cap Indexes List	May 2024 Index Review
Additions : -	Additions : BUMI, MIDI	o Announcement date: May 14, 2024
Deletions : -	Deletions : CUAN	o Effective date: Jun 03, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

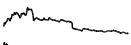
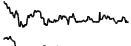
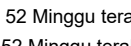
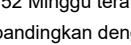
- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, March 25, 2024

CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE		%	52W Low	CURRENT POSITION	52W High	%
TRON	#N/A		#N/A	#N/A	TRON	#N/A	#N/A	TRON	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
BRIS	2,630	-1.87%	21		BRIS		51.15%	BRIS	2,630	81%	1,450		2,960	-11%	
SMIL	156	-1.27%	16		SMIL		28.93%	SMIL	156	61%	97		230	-32%	
ACES	915	-0.54%	20		ACES		27.08%	ACES	915	112%	432		950	-4%	
BBTN	1,560	9.47%	6		BBTN		24.80%	BBTN	1,560	32%	1,180		1,570	-1%	
TINS	800	-6.43%	#N/A		TINS		24.03%	TINS	800	54%	520		1,060	-25%	
ISAT	11,600	0.43%	21		ISAT		23.73%	ISAT	11,600	79%	6,475		12,250	-5%	
ESSA	655	3.15%	21		ESSA		23.58%	ESSA	655	36%	480		990	-34%	
MAPA	1,010	-0.98%	20		MAPA		23.17%	MAPA	1,010	126%	446		1,170	-14%	
PTPP	525	-2.78%	7		PTPP		22.66%	PTPP	525	33%	394		835	-37%	
MEDC	1,415	-1.05%	6		MEDC		22.51%	MEDC	1,415	68%	840		1,705	-17%	
PTBA	2,940	-0.34%	6		PTBA		20.49%	PTBA	2,940	28%	2,300		4,200	-30%	
SIDO	630	-0.79%	20		SIDO		20.00%	SIDO	630	32%	478		875	-28%	
GJTL	1,240	-0.40%	6		GJTL		19.81%	GJTL	1,240	114%	580		1,415	-12%	
EXCL	2,390	-0.42%	25		EXCL		19.50%	EXCL	2,390	41%	1,695		2,640	-9%	
PGAS	1,320	-1.12%	7		PGAS		16.81%	PGAS	1,320	25%	1,060		1,535	-14%	
BMRI	7,050	0.00%	12		BMRI		16.53%	BMRI	7,050	42%	4,950		7,500	-6%	
AKRA	1,700	-4.23%	12		AKRA		15.25%	AKRA	1,700	35%	1,255		1,825	-7%	
INKP	9,350	2.19%	6		INKP		12.31%	INKP	9,350	36%	6,900		11,850	-21%	
CTRA	1,310	0.77%	16		CTRA		11.97%	CTRA	1,310	40%	935		1,330	-2%	
JSMR	5,450	-0.91%	6		JSMR		11.91%	JSMR	5,450	73%	3,150		5,650	-4%	
ADRO	2,650	0.00%	3		ADRO		11.34%	ADRO	2,650	32%	2,010		3,160	-16%	
BBNI	5,850	0.86%	10		BBNI		8.84%	BBNI	5,850	36%	4,313		6,250	-6%	
UNTR	24,600	-0.71%	4		UNTR		8.73%	UNTR	24,600	18%	20,925		31,700	-22%	
ITMG	27,800	0.18%	4		ITMG		8.38%	ITMG	27,800	26%	22,125		41,500	-33%	
TPIA	5,675	0.89%	#N/A		TPIA		8.10%	TPIA	5,675	184%	1,995		6,500	-13%	
BFIN	1,300	0.00%	12		BFIN		7.88%	BFIN	1,300	36%	955		1,535	-15%	
BBCA	10,100	-0.25%	26		BBCA		7.45%	BBCA	10,100	17%	8,600		10,400	-3%	
BBRI	6,125	0.41%	15		BBRI		6.99%	BBRI	6,125	30%	4,710		6,450	-5%	
ASSA	835	2.45%	36		ASSA		5.70%	ASSA	835	22%	685		1,420	-41%	
CPIN	5,300	0.47%	36		CPIN		5.47%	CPIN	5,300	22%	4,330		5,800	-9%	
ICBP	11,125	1.60%	16		ICBP		5.20%	ICBP	11,125	16%	9,625		11,925	-7%	
HRUM	1,385	-0.36%	7		HRUM		3.75%	HRUM	1,385	29%	1,075		1,945	-29%	
INDY	1,485	0.34%	2		INDY		3.48%	INDY	1,485	16%	1,285		2,800	-47%	
PGEO	1,195	-0.42%	19		PGEO		2.14%	PGEO	1,195	101%	595		1,680	-29%	
JPFA	1,205	-2.03%	15		JPFA		2.12%	JPFA	1,205	19%	1,015		1,410	-15%	
MYOR	2,540	-0.39%	18		MYOR		2.01%	MYOR	2,540	12%	2,260		2,900	-12%	
ENRG	224	0.00%	5		ENRG		1.82%	ENRG	224	16%	193		302	-26%	
MPMX	1,065	2.40%	7		MPMX		1.43%	MPMX	1,065	10%	970		1,360	-22%	
MAPI	1,815	0.55%	14		MAPI		1.40%	MAPI	1,815	39%	1,305		2,070	-12%	
ELSA	388	-0.51%	6		ELSA		0.00%	ELSA	388	30%	298		460	-16%	
INDF	6,425	-0.39%	6		INDF		-0.39%	INDF	6,425	4%	6,175		7,550	-15%	
AMRT	2,900	0.00%	37		AMRT		-1.02%	AMRT	2,900	16%	2,490		3,030	-4%	
TLKM	3,900	0.26%	16		TLKM		-1.27%	TLKM	3,900	15%	3,390		4,500	-13%	
TKIM	7,200	2.13%	6		TKIM		-1.37%	TKIM	7,200	29%	5,600		10,375	-31%	
ERAA	420	-0.94%	8		ERAA		-1.41%	ERAA	420	29%	326		560	-25%	
PTMP	199	-10.36%	75		PTMP		-1.49%	PTMP	199	193%	68		338	-41%	
ANTM	1,670	-1.76%	10		ANTM		-2.05%	ANTM	1,670	19%	1,405		2,160	-23%	
GGRM	19,850	-0.75%	7		GGRM		-2.34%	GGRM	19,850	2%	19,500		30,050	-34%	
INCO	4,150	-2.58%	10		INCO		-3.71%	INCO	4,150	15%	3,610		7,100	-42%	
PNLF	254	2.42%	4		PNLF		-3.79%	PNLF	254	5%	242		376	-32%	
MIKA	2,730	3.02%	40		MIKA		-4.21%	MIKA	2,730	12%	2,430		3,140	-13%	
AUTO	2,260	0.00%	6		AUTO		-4.24%	AUTO	2,260	43%	1,580		3,620	-38%	

27	ADMR	1,300	-1.52%	8	ADMR		-4.41%	ADMR	1,300	76%	740		1,600	-19%
	ASII	5,375	0.47%	6	ASII		-4.87%	ASII	5,375	10%	4,900		7,000	-23%
71	ARTO	2,700	0.75%	1,459	ARTO		-6.90%	ARTO	2,700	76%	1,530		3,860	-30%
	KLBF	1,485	1.71%	23	KLBF		-7.76%	KLBF	1,485	6%	1,405		2,350	-37%
8	BMTR	246	0.00%	5	BMTR		-8.21%	BMTR	246	12%	220		388	-37%
	INTP	8,600	0.29%	15	INTP		-8.51%	INTP	8,600	1%	8,500		11,500	-25%
28	SMRA	525	0.00%	11	SMRA		-8.70%	SMRA	525	4%	505		740	-29%
	BSDE	980	0.00%	11	BSDE		-9.26%	BSDE	980	5%	930		1,235	-21%
49	SMGR	5,800	0.87%	18	SMGR		-9.38%	SMGR	5,800	3%	5,625		7,250	-20%
	BRMS	153	-1.29%	89	BRMS		-10.00%	BRMS	153	34%	114		226	-32%
34	PWON	406	-0.49%	11	PWON		-10.57%	PWON	406	4%	392		525	-23%
	TBIG	1,855	-0.27%	28	TBIG		-11.24%	TBIG	1,855	4%	1,780		2,300	-19%
57	TOWR	875	2.34%	13	TOWR		-11.62%	TOWR	875	7%	820		1,130	-23%
	WIFI	136	-1.45%	4	WIFI		-11.69%	WIFI	136	1%	134		280	-51%
77	SRTG	1,440	-1.37%	#N/A	SRTG		-12.20%	SRTG	1,440	2%	1,405		2,090	-31%
	MNCN	338	0.00%	4	MNCN		-12.44%	MNCN	338	10%	306		715	-53%
59	MTEL	615	0.00%	25	MTEL		-12.77%	MTEL	615	2%	600		770	-20%
	MBMA	488	1.24%	1,559	MBMA		-12.86%	MBMA	488	2%	478		955	-49%
65	SCMA	148	-0.67%	37	SCMA		-12.94%	SCMA	148	12%	132		195	-24%
	MDKA	2,320	-3.33%	#N/A	MDKA		-14.07%	MDKA	2,320	13%	2,060		4,320	-46%
67	HEAL	1,260	1.20%	46	HEAL		-15.44%	HEAL	1,260	5%	1,195		1,575	-20%
	BTPS	1,360	-0.73%	10	BTPS		-19.53%	BTPS	1,360	12%	1,210		2,350	-42%
75	GOTO	68	1.49%	#N/A	GOTO		-20.93%	GOTO	68	26%	54		147	-54%
	UNVR	2,720	0.00%	22	UNVR		-22.95%	UNVR	2,720	6%	2,570		4,630	-41%
74	EMTK	444	2.78%	#N/A	EMTK		-24.75%	EMTK	444	7%	414		855	-48%
	BRPT	945	-1.05%	208	BRPT		-28.95%	BRPT	945	33%	710		1,950	-52%
73	BUKA	150	4.90%	#N/A	BUKA		-30.56%	BUKA	150	10%	136		268	-44%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

SAHAM PEMILU 2024

Monday, March 25, 2024



	CODE	PRICE	Daily (%)	PER	Konglo	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	DLTA	3,370	0.30%	13	BUMD DKI	DLTA	3,370	-4.53%	DLTA	3,370	2%	3,300	4,070	-17%
2	PJAA	890	0.00%	6	BUMD DKI	PJAA	890	-6.32%	PJAA	890	44%	620	1,120	-21%
3	PTBA	2,940	-0.34%	6	Melanjutkan Program Hilirisasi Tambang	PTBA	2,940	20.49%	PTBA	2,940	28%	2,300	4,200	-30%
4	ADRO	2,650	0.00%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,650	11.34%	ADRO	2,650	32%	2,010	3,160	-16%
5	INDY	1,485	0.34%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,485	3.48%	INDY	1,485	16%	1,285	2,800	-47%
6	ANTM	1,670	-1.76%	10	Melanjutkan Program Hilirisasi Tambang	ANTM	1,670	-2.05%	ANTM	1,670	19%	1,405	2,160	-23%
7	WIKA	240	0.00%		Pembangunan IKN dilanjutkan	WIKA	240	Suspend	WIKA	240	31%	183	610	-61%
8	WSKT	202	0.00%		Pembangunan IKN dilanjutkan	WSKT	202	Suspend	WSKT	202	4%	195	242	-17%
9	PTPP	525	-2.78%	7	Pembangunan IKN dilanjutkan	PTPP	525	22.66%	PTPP	525	33%	394	835	-37%
10	ADHI	308	0.00%	13	Pembangunan IKN dilanjutkan	ADHI	308	-1.28%	ADHI	308	10%	280	535	-42%
11	PTBA	2,940	-0.34%	6	Melanjutkan Program Hilirisasi Tambang	PTBA	2,940	20.49%	PTBA	2,940	28%	2,300	4,200	-30%
12	ADRO	2,650	0.00%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,650	11.34%	ADRO	2,650	32%	2,010	3,160	-16%
13	INDY	1,485	0.34%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,485	3.48%	INDY	1,485	16%	1,285	2,800	-47%
14	ANTM	1,670	-1.76%	10	Melanjutkan Program Hilirisasi Tambang	ANTM	1,670	-2.05%	ANTM	1,670	19%	1,405	2,160	-23%
15	PMMP	308	-3.14%	12	Terafiliasi (Kaesang)	PMMP	308	17.56%	PMMP	308	28%	240	530	-42%
16	WIRG	106	0.00%	24	Terafiliasi Aryo Djyohadikusumo (Keponakan Prabowo)	WIRG	106		WIRG	106	23%	86	166	-36%
17	DEWA	62	-1.59%		Terafiliasi Aburizal Bakrie (Golkar)	DEWA	62	3.33%	DEWA	62	24%	50	93	-33%
18	ENRG	224	0.00%	5	Terafiliasi Aburizal Bakrie (Golkar)	ENRG	224	1.82%	ENRG	224	16%	193	302	-26%
19	BNBR	50	0.00%	7	Terafiliasi Aburizal Bakrie (Golkar)	BNBR	50	0.00%	BNBR	50	0%	50	73	-32%
20	BRMS	153	-1.29%	89	Terafiliasi Aburizal Bakrie (Golkar)	BRMS	153	-10.00%	BRMS	153	34%	114	226	-32%
21	BUMI	86	0.00%	6	Terafiliasi Aburizal Bakrie (Golkar)	BUMI	86	1.18%	BUMI	86	2%	84	186	-54%
22	BTEL	50	0.00%	#N/A	Terafiliasi Aburizal Bakrie (Golkar)	BTEL	50	0.00%	BTEL	50	0%	50	50	0%
23	ELTY	50	0.00%	#N/A	Terafiliasi Aburizal Bakrie (Golkar)	ELTY	50	0.00%	ELTY	50	0%	50	50	0%
24	JGLE	50	0.00%	#N/A	Terafiliasi Aburizal Bakrie (Golkar)	JGLE	50	0.00%	JGLE	50	0%	50	50	0%
25	MDIA	50	0.00%	#N/A	Terafiliasi Aburizal Bakrie (Golkar)	MDIA	50	0.00%	MDIA	50	0%	50	55	-9%
26	VIVA	50	0.00%	#N/A	Terafiliasi Aburizal Bakrie (Golkar)	VIVA	50	0.00%	VIVA	50	0%	50	50	0%
27	VKTR	151	-0.66%	1,217	Terafiliasi Aburizal Bakrie (Golkar)	VKTR	151		VKTR	151	44%	105	244	-38%
28	CBRE	50	0.00%	19	Terafiliasi Agung Laksono (Golkar)	CBRE	50	0.00%	CBRE	50	0%	50	70	-29%
29	MKTR	123	0.00%	33	Terafiliasi Fuad Hasan (Golkar)	MKTR	123	-18.00%	MKTR	123	11%	111	256	-52%
30	TOBA	292	-3.95%	14	Terafiliasi Luhut Binsar Panjaitan (Golkar)	TOBA	292		TOBA	292	35%	216	530	-45%
31	WIKA	240	0.00%		Pembangunan IKN dilanjutkan	WIKA	240	Suspend	WIKA	240	31%	183	610	-61%
32	WSKT	202	0.00%		Pembangunan IKN dilanjutkan	WSKT	202	Suspend	WSKT	202	4%	195	242	-17%
33	PTPP	525	-2.78%	7	Pembangunan IKN dilanjutkan	PTPP	525	22.66%	PTPP	525	33%	394	835	-37%
34	ADHI	308	0.00%	13	Pembangunan IKN dilanjutkan	ADHI	308	-1.28%	ADHI	308	10%	280	535	-42%
35	PTBA	2,940	-0.34%	6	Melanjutkan Program Hilirisasi Tambang	PTBA	2,940	20.49%	PTBA	2,940	28%	2,300	4,200	-30%
36	ADRO	2,650	0.00%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,650	11.34%	ADRO	2,650	32%	2,010	3,160	-16%
37	INDY	1,485	0.34%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,485	3.48%	INDY	1,485	16%	1,285	2,800	-47%
38	ANTM	1,670	-1.76%	10	Melanjutkan Program Hilirisasi Tambang	ANTM	1,670	-2.05%	ANTM	1,670	19%	1,405	2,160	-23%
39	INDY	1,485	0.34%	2	Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	INDY	1,485	3.48%	INDY	1,485	16%	1,285	2,800	-47%
40	RAJA	1,305	-1.88%	22	Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	RAJA	1,305	-7.45%	RAJA	1,305	73%	755	1,770	-26%
41	PSKT	50	0.00%		Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	PSKT	50	0.00%	PSKT	50	0%	50	69	-28%
42	BMTR	246	0.00%	5	Terafiliasi Hary Tanoesodibjo (Perindo)	BMTR	246	-8.21%	BMTR	246	12%	220	388	-37%
43	MNCN	338	0.00%	4	Terafiliasi Hary Tanoesodibjo (Perindo)	MNCN	338	-12.44%	MNCN	338	10%	306	715	-53%
44	MSIN	2,900	0.00%	174	Terafiliasi Hary Tanoesodibjo (Perindo)	MSIN	2,900	-3.33%	MSIN	2,900	75%	1,655	4,150	-30%
45	IPTV	50	0.00%	#N/A	Terafiliasi Hary Tanoesodibjo (Perindo)	IPTV	50	0.00%	IPTV	50	0%	50	70	-29%
46	IATA	50	0.00%	4	Terafiliasi Hary Tanoesodibjo (Perindo)	IATA	50	0.00%	IATA	50	0%	50	101	-50%
47	BHIT	50	0.00%	7	Terafiliasi Hary Tanoesodibjo (Perindo)	BHIT	50	0.00%	BHIT	50	0%	50	64	-22%
48	BCAP	50	0.00%	15	Terafiliasi Hary Tanoesodibjo (Perindo)	BCAP	50	0.00%	BCAP	50	0%	50	68	-26%
49	KPIG	63	0.00%	14	Terafiliasi Hary Tanoesodibjo (Perindo)	KPIG	63	1.61%	KPIG	63	9%	58	84	-25%
50	MSKY	75	-3.85%	#N/A	Terafiliasi Hary Tanoesodibjo (Perindo)	MSKY	75	-24.24%	MSKY	75	21%	62	320	-77%
51	SRTG	1,440	-1.37%	#N/A	Terafiliasi Sandiaga Uno (PPP)	SRTG	1,440	-12.20%	SRTG	1,440	2%	1,405	2,090	-31%
52	TBIG	1,855	-0.27%	28	Terafiliasi Sandiaga Uno (PPP)	TBIG	1,855	-11.24%	TBIG	1,855	4%	1,780	2,300	-19%
53	MDKA	2,320	-3.33%	#N/A	Terafiliasi Sandiaga Uno (PPP)	MDKA	2,320	-14.07%	MDKA	2,320	13%	2,060	4,320	-46%
54	NRCA	346	-0.57%	9	Terafiliasi Sandiaga Uno (PPP)	NRCA	346	4.22%	NRCA	346	18%	294	402	-14%
55	ADRO	2,650	0.00%	3	Terafiliasi Sandiaga Uno (PPP)	ADRO	2,650	11.34%	ADRO	2,650	32%	2,010	3,160	-16%
56	MPMX	1,065	2.40%	7	Terafiliasi Sandiaga Uno (PPP)	MPMX	1,065	1.43%	MPMX	1,065	10%	970	1,360	-22%
57	AGII	1,515	-0.33%	33	Terafiliasi Sandiaga Uno (PPP)	AGII	1,515	-0.33%	AGII	1,515	6%	1,435	2,100	-28%
58	SINI	735	-7.55%	#N/A	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	SINI	735	-16.00%	SINI	735	30%	565	2,240	-67%
59	ARCI	346	-1.70%	53	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	ARCI	346	-15.20%	ARCI	346	12%	308	484	-29%
60	MINA	50	0.00%	#N/A	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	MINA	50	0.00%	MINA	50	0%	50	67	-25%
61	PSKT	50	0.00%	#N/A	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	PSKT	50	0.00%	PSKT	50	0%	50	69	-28%
62	RAJA	1,305	-1.88%	22	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	RAJA	1,305	-7.45%	RAJA	1,305	73%	755	1,770	-26%
63	BUVA	53	0.00%	89	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	BUVA	53	-13.11%	BUVA	53	56%	34	72	-26%
64	CBRE	50	0.00%	19	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	CBRE	50	0.00%	CBRE	50	0%	50	70	-29%
65	PTR0	4,330	-1.81%	13	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	PTR0	4,330	-17.52%	PTR0	4,330	54%	2,810	7,650	-43%
66	BMTR	246	0.00%	5	MEDIA	BMTR	246	-8.21%	BMTR	246	12%	220	388	-37%
67	MNCN	338	0.00%	4	MEDIA	MNCN	338	-12.44%	MNCN	338	10%	306	715	-53%
68	SCMA	148	-0.67%	37	MEDIA	SCMA	148	-12.94%	SCMA	148	12%	132	195	-24%
69	ICBP	11,125	1.60%	16	BAHAN POKOK	ICBP	11,125	5.20%	ICBP	11,125	16%	9,625	11,925	-7%
70	INDF	6,425	-0.39%	6	BAHAN POKOK	INDF	6,425	-0.39%	INDF	6,425	4%	6,175	7,550	-15%
71	UNVR	2,720	0.00%	22	BAHAN POKOK	UNVR	2,720		UNVR	2,720	6%	2,570	4,630	-41%

ECONOMIC CALENDAR



Monday March 25 2024			Actual	Previous	Consensus	Forecast
9:00 PM	US	New Home Sales FEB		0.661M	0.68M	0.67M
9:00 PM	US	New Home Sales MoM FEB		1.50%		3%
9:30 PM	US	Dallas Fed Manufacturing Index MAR		-11.3		-8
9:30 PM	US	Fed Cook Speech				
Tuesday March 26 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	2-Year Note Auction		4.69%		
8:00 PM	US	House Price Index JAN		417.8		418
8:00 PM	US	House Price Index MoM JAN		0.10%		0.10%
8:00 PM	US	House Price Index YoY JAN		6.60%		6.70%
9:00 PM	US	CB Consumer Confidence MAR		106.7	106.7	106.5
Wednesday March 27 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	5-Year Note Auction		4.32%		
3:30 AM	US	API Crude Oil Stock Change MAR/22		-1.519M		
8:30 AM	CN	Industrial Profits (YTD) YoY FEB		-2.30%		-1.00%
9:30 PM	US	EIA Crude Oil Stocks Change MAR/22		-1.952M		
9:30 PM	US	EIA Gasoline Stocks Change MAR/22		-3.31M		
9:30 PM	US	EIA Crude Oil Imports Change MAR/22		-0.947M		
9:30 PM	US	EIA Cushing Crude Oil Stocks Change MAR/22		-0.018M		
9:30 PM	US	EIA Distillate Fuel Production Change MAR/22		0.128M		
9:30 PM	US	EIA Distillate Stocks Change MAR/22		0.624M		
9:30 PM	US	EIA Gasoline Production Change MAR/22		-0.263M		
9:30 PM	US	EIA Heating Oil Stocks Change MAR/22		0.486M		
9:30 PM	US	EIA Refinery Crude Runs Change MAR/22		0.127M		
10:30 PM	US	17-Week Bill Auction		5.22%		
10:30 PM	US	2-Year FRN Auction		0.20%		
Thursday March 28 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	7-Year Note Auction		4.33%		
5:00 AM	US	Fed Waller Speech				
7:30 PM	US	GDP Growth Rate QoQ Final Q4		4.90%	3.20%	3.20%
7:30 PM	US	Corporate Profits QoQ Q4		3.70%		3.30%
7:30 PM	US	GDP Price Index QoQ Final Q4		3.30%	1.60%	1.70%
7:30 PM	US	Initial Jobless Claims MAR/23		210K	215.0K	212.0K
7:30 PM	US	Continuing Jobless Claims MAR/16		1807K		1808.0K
7:30 PM	US	Core PCE Prices QoQ Final Q4		2.00%	2.10%	2.10%
7:30 PM	US	GDP Sales QoQ Final Q4		3.60%	3.50%	3.50%
7:30 PM	US	Jobless Claims 4-week Average MAR/23		211.25K		211.0K
Friday March 29 2024			Actual	Previous	Consensus	Forecast
4:00 PM	CN	Current Account Final Q4		\$62.8B		\$55.2B
7:30 PM	US	Core PCE Price Index MoM FEB		0.40%	0.30%	0.30%
7:30 PM	US	Personal Income MoM FEB		1.00%	0.40%	0.30%
7:30 PM	US	Personal Spending MoM FEB		0.20%	0.40%	0.30%
7:30 PM	US	Goods Trade Balance Adv FEB		\$-90.2B		\$-88.0B
7:30 PM	US	PCE Price Index MoM FEB		0.30%	0.40%	0.40%
7:30 PM	US	PCE Price Index YoY FEB		2.40%	2.40%	2.40%

CORPORATE ACTION



Monday, March 25, 2024

Cash Dividend

BBCA

[Ex]

Cash Dividend

HATM

[Cum]

Public Expose

NICK | INTP

RUPS

BWPT | NICK

HATM - Cash Dividend

Price: Rp 5.66

Cum Date: 25/03/2024

Ex Date: 26/03/2024

Recording Date: 27/03/2024

Payment Date: 03/04/2024

NICK - RUPST & RUPSLB

Date : 25/03/2024

Time : 09:00

Venue: Menara Sudirman Lt 8 Jl. Jend. Sudirman Kav 60 Jakarta 12190

LQ 45 Performance

Top Gainer

BBTN 1,560 (9.4%)
BUKA 150 (4.8%)
ESSA 655 (3.1%)
EMTK 444 (2.7%)
TOWR 875 (2.3%)

Top Volume

GOTO 68 (17.9 Mn Lot)
BUKA 150 (3.7 Mn Lot)
BBTN 1,560 (2.2 Mn Lot)
BBCA 10,100 (1.2 Mn Lot)
PTMP 199 (0.9 Mn Lot)

Top Frekuensi

BBTN 1,560 (18k x)
BBCA 10,100 (17k x)
GOTO 68 (15k x)
PTMP 199 (15k x)
BMRI 7,050 (13k x)

Top Loser

PTMP 199 (-10.3%)
AKRA 1,700 (-4.2%)
MDKA 2,320 (-3.3%)
INCO 4,150 (-2.5%)
BRIS 2,630 (-1.8%)

Top Value

BBCA 10,100 (1210.5 IDR Bn)
BMRI 7,050 (613.9 IDR Bn)
BBRI 6,125 (457.7 IDR Bn)
BBTN 1,560 (347.7 IDR Bn)
TLKM 3,900 (307.8 IDR Bn)

All Stock Performance

Top Gainer

HDFA 128 (34.7%)
HADE 4 (33.3%)
IRRA 615 (25%)
SONA 1,700 (25%)
POLU 382 (24.8%)

Top Volume

GOTO 68 (17.9 Mn Lot)
DOOH 65 (8 Mn Lot)
SMLE 148 (4.6 Mn Lot)
BUKA 150 (3.7 Mn Lot)
GIAA 77 (3.1 Mn Lot)

Top Frekuensi

LMAX 55 (125k x)
DOOH 65 (37k x)
INPC 68 (23k x)
BBYB 280 (21k x)
INET 54 (20k x)

Top Loser

ARTI 3 (-25%)
RSCH 189 (-19.2%)
DADA 5 (-16.6%)
LAPD 6 (-14.2%)
REAL 6 (-14.2%)

Top Value

BBCA 10,100 (1210.5 IDR Bn)
BMRI 7,050 (613.9 IDR Bn)
BBRI 6,125 (457.7 IDR Bn)
BBTN 1,560 (347.7 IDR Bn)
TLKM 3,900 (307.8 IDR Bn)

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